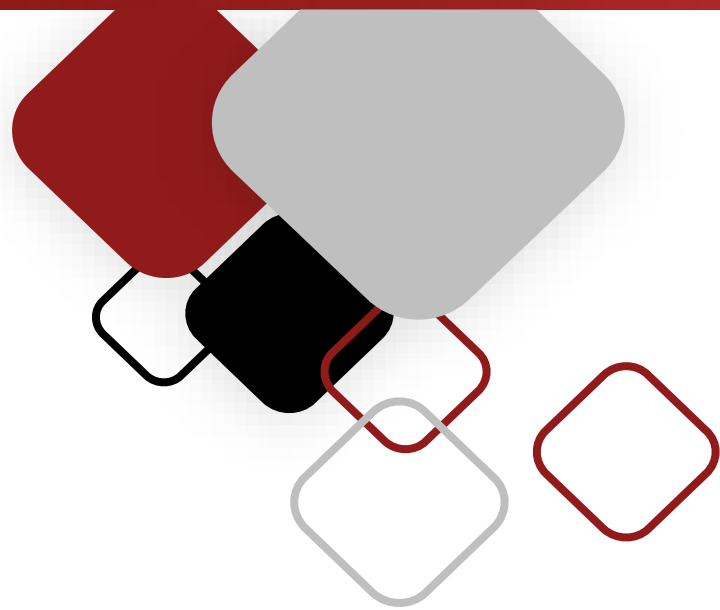




Dutch Tech M&A Deal Update

H1 2026



Advisors in Mergers & Acquisitions



Deal activity



34% of deals were by repeat acquirers
(At least 2 deals during H1)

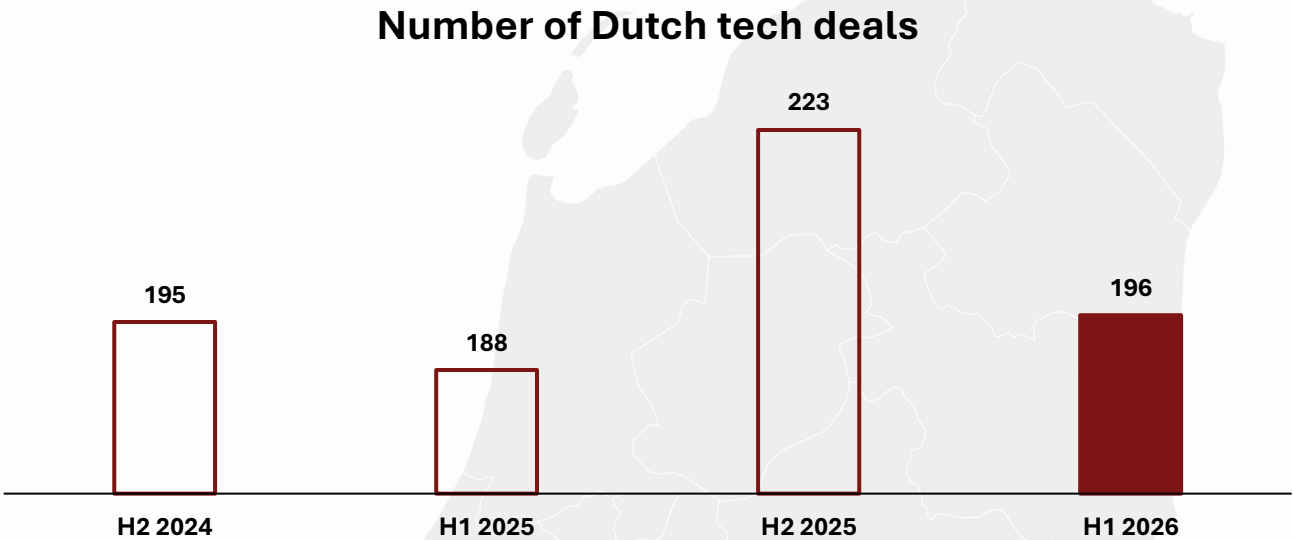


63% of all deal values are
undisclosed

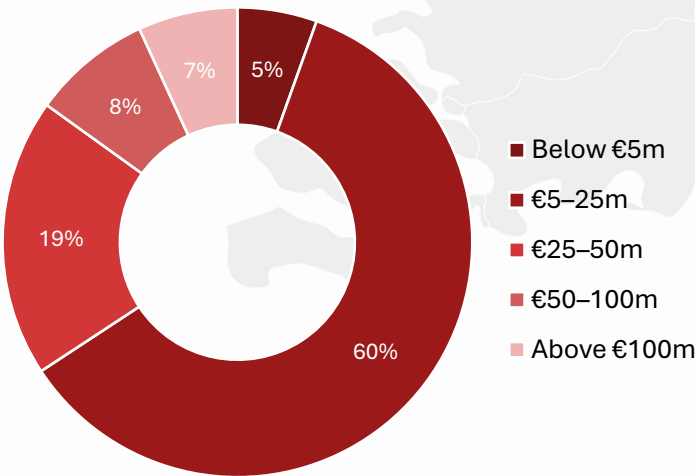


54% of all H1 deals happened in Q1
(January, February, March)

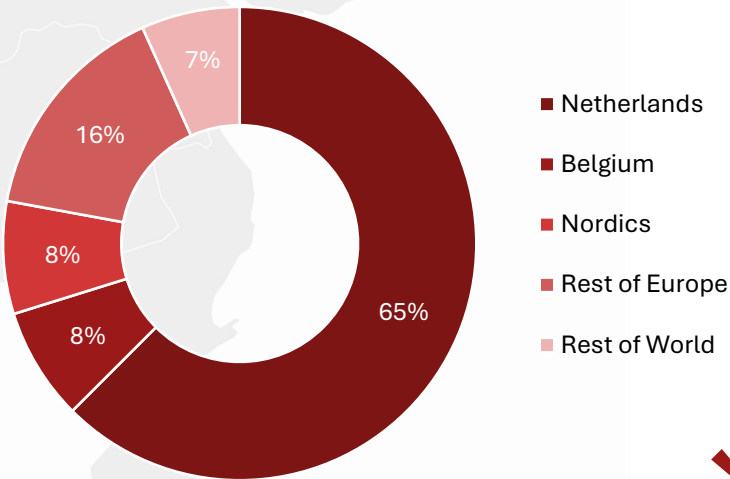
Number of Dutch tech deals



Disclosed deal values



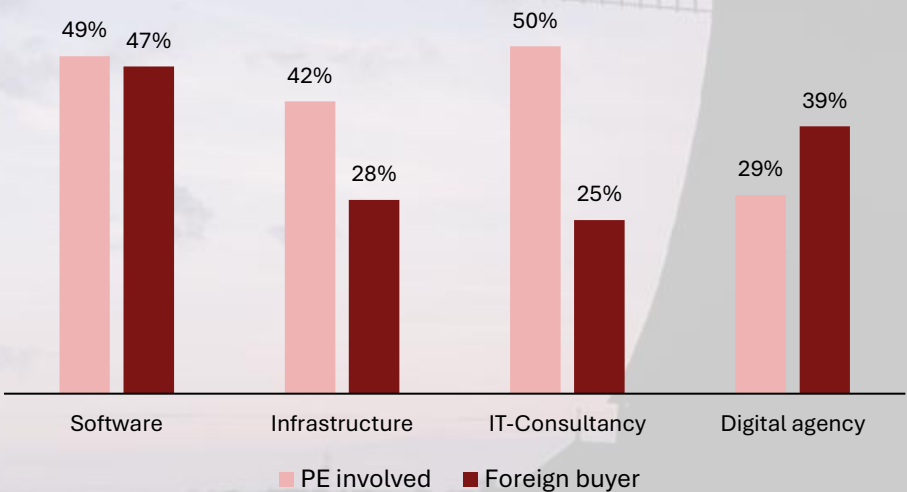
Origin of acquirers



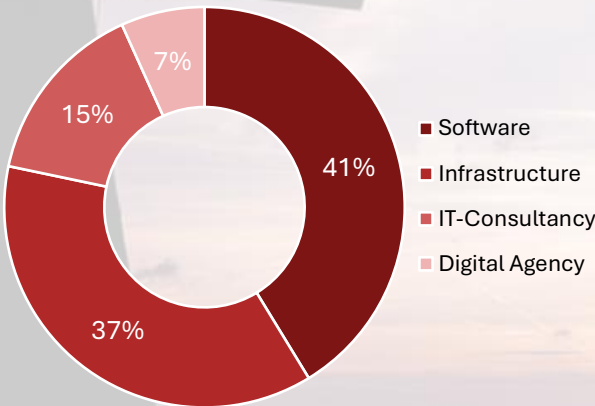
Location and segments

- Software and infrastructure companies saw the most deal activity in the first half of 2026.
- Foreign buyers are more involved in software and digital agency deals.
- 26% of all Dutch tech targets were headquartered in Amsterdam.

Buyer characteristics by segment



Deals by target segment



Active players

Strategic acquirers



Financial investors





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